

# COVER SHEET

S.E.C. Registration Number

(Company's Full Name)

(Business Address: No. Street City / Town Province)

Company Telephone Number

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **March 15, 2021**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**

4. **GT Capital Holdings, Inc.**

Exact name of issuer as specified in its charter

5. **Philippines**

Province, country or other jurisdiction of  
incorporation

6.  (SEC Use Only)

Industry Classification Code:

7. **43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela  
Costa Street, Makati City**

Address of principal office

**1227**

Postal Code

8. **(632) 8836-4500**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	215,284,587	None
Corporate Retail Bonds	-	21.9 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	none

11. Indicate the item numbers reported herein:

Please see attached Notice of Briefing.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.  
Issuer

March 15, 2021  
Date



RENEE LYNN MICHANO-ATIENZA  
Vice President  
Head, Legal and Compliance



15 March 2021

THE PHILIPPINE STOCK EXCHANGE, INC.  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Janet A. Encarnacion  
Head, Issuer Regulation Division

Subject: Notice of Full-Year 2020 Analyst and Investor Briefing  
on 29 March 2021

Gentlemen,

Please be advised that GT Capital Holdings, Inc. will conduct a briefing exclusively for analysts and institutional investors on its Full-Year 2020 Financial and Operating Results on Monday, 29 March 2021. The briefing will be held via the Zoom video conferencing platform at 2:30 p.m.

Interested analysts and investors should confirm their attendance via email to [IR@gtcapital.com.ph](mailto:IR@gtcapital.com.ph) by 4:00pm on Friday, 26 March 2021. Conference details shall be provided to confirmed guests.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Jose B. Crisol, Jr.'.

JOSE B. CRISOL, JR.  
Senior Vice President  
Head of Investor Relations, Strategic Planning, and Corporate Communication

Cc:  
Director Vicente Graciano P. Felizmenio, Jr.  
Markets and Securities Regulation Department  
Securities and Exchange Commission  
Secretariat Building, PICC Complex  
Roxas Boulevard, Pasay City 1307

Atty. Marie Rose M. Magallen-Lirio  
Head, Issuer Compliance and Disclosure Department  
Philippine Dealing and Exchange Corporation